



Professional Development Institute  
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## **Qualified Insurance Practitioner**

### **Certificate Overview**

This professional certificate has as been designed to provide participants with a holistic practical understanding of insurance principles of the insurance products and processes within their organisation, including the main regulatory and legal requirements that are applicable to them.

### **What you will Learn - Key Takeaways**

- Understand the key insurance principles and a range of insurance functions and products.
- Understand the agent role and workplace and prepare agents to progress to more detailed study of insurance concepts, market, processes and products.

### **Target Audience**

This highly practical and interactive certification program has been specifically designed for professionals in the financial sector with positions:

- Licensed agents
- Brokers, and adjusters
- Insurance professionals

### **Certificate Outline**

- Foundations of Insurance Company Operations
- Insurance Claims: Basic Overview
- Personal Residential, Personal Auto, and Personal Umbrella
- Life, Health, and retirement Liability
- Commercial General Liability
- Risk Management in the insurance
- Fraud: Detection and Prevention
- Ethics

### **Exam Requirements**

Online Examination will need to be set under controlled conditions at an PDI accredited centre.

- 70% passing grade
- Exam available in a range of different languages
- 3 Hours duration



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